

# Information - Confidential

Patient Name:		Date:					
SSN Birthdate	Age	e: Gender: <sub>_</sub>	Male _	Female			
Address	City	State	Zip				
Home Phone	Email Address						
Cell Phone	Other Phone						
Check appropriate box: Minor Single	_ Married Separated Di	vorcedWidowed					
What is the Reason for your visit today?  How were you referred to our office? Inter							
Insu	rance book						
	nd / Relative ary Care Physician						
Who is your Primary Care Physician?		Address/Phone					
If Referred, Name of Referring Provider		Address/Phon					
Person to contact in case of emergency		Phone					
Pharmacy Information							
Name of your Pharmacy	Address / Locati	on		. <u></u>			
Phone Number	Fax Number						

# **Insured Party Information (policy holder)**

Name of insured					
Relationship to patient		Birthdat	:e		
Social Security#		Date employ	ed		
Name of employer				Work phone	
Insurance company		ID #_		Group #	<u> </u>
Insurance co. address			City	State	Zip
How much is your office visi	t co-pay/co-insura	ance?		Group name	
Responsible Party (if		•			
Relationship to patient	Add	lress			
City	State	Zip	Home	phone	
Driver's license #			Birt	hdate	
Social Security #					
Do you have addition	al insurance?	Yesf	NO If yes,	complete the following:	
Name of insured			Relatio	onship to patient	
Birthdate	Social Security	#			
Name of employer				Work phone	
Insurance company		ID #_		Group #	<u> </u>
Insurance co. address			City	State	Zip
How much is your office visi	t co-nav/co-insur	ance?		Group name	



Patient Name:			Today's Date:	
Drug Allergies: Υ Yes Υ N	No If yes, list drug allergies	and how you reacted:		
List of current medication	ns:			
Surgical History Have you had any of the	following procedures? Plea	ase check all that apply.		
<ul><li>□ Adenoidectomy</li><li>□ Sinus Surgery</li><li>□ Eye Surgery</li></ul>	<ul><li>□ Cosmetic Surgery</li><li>□ Thyroid Surgery</li><li>□ Gallbladder Surgery</li></ul>	<ul><li>□ Ear Surgery</li><li>□ Vocal Cord Surgery</li><li>□ Heart Surgery</li></ul>	<ul><li>□ Neck Surgery</li><li>□ Appendectomy</li><li>□ Joint Replacement</li></ul>	□ Nose Surgery □ Brain Surgery □ Organ Transplant
□ Pacemaker Comment(s):	□ Skin Biopsy	□ Spine Surgery	□ Tonsillectomy	·
Medical History Have you had or do you	currently have any of the fo	llowing conditions? Please	check all that apply.	
□ Acid Reflux □ Asthma □ Cancer □ Dizziness □ High Blood Pressure □ Nasal Fracture □ Sickle Cell Disease □ Thyroid Disease Comment(s):	<ul> <li>□ ADD/ADHD</li> <li>□ Atrial Fibrillation</li> <li>□ COPD</li> <li>□ Ear Problems</li> <li>□ High Cholesterol</li> <li>□ Nerve/Muscle Disease</li> <li>□ Sinus Disease</li> <li>□ TMJ Problem</li> </ul>	<ul> <li>□ Anemia</li> <li>□ Autoimmune Disease</li> <li>□ Dementia</li> <li>□ Headache</li> <li>□ HIV/AIDS</li> <li>□ Nosebleeds</li> <li>□ Sleep Apnea</li> <li>□ Tuberculosis</li> </ul>	<ul> <li>□ Anesthesia Complicati</li> <li>□ Bleeding Problem</li> <li>□ Developmental Delay</li> <li>□ Hearing Loss</li> <li>□ Kidney Disease</li> <li>□ Seasonal Allergies</li> <li>□ Sleeping Problem</li> <li>□ Speech Impairment</li> </ul>	ons
Family History Please check any of the	following diseases/condition	ns that any of your blood re	latives have been diagnose	ed with.
<ul><li>□ Asthma</li><li>□ Heart Disease</li><li>□ Seizures</li><li>□ Unknown</li><li>Comment(s):</li></ul>	□ Cancer □ High Blood Pressure □ Sleep Apnea	<ul><li>□ Clotting Disorder</li><li>□ Migraines</li><li>□ Stroke</li></ul>	<ul><li>□ Diabetes</li><li>□ Arthritis</li><li>□ Thyroid Cancer</li></ul>	<ul><li>☐ Hearing Loss</li><li>☐ Rashes/Skin Problems</li><li>☐ Thyroid Disease</li></ul>
Social History				
<u>Tobacco Use</u> □ Current Every Day Sm □ Passive	ooker □ Current Some □ Heavy Smoke		er □ Former Smok t Smoker	ker
Smokeless Tobacco Use  Current User Comments on your histor	□ Never Used	□ Former User		
Alcohol Use: □ Yes □ No	Drug Use: □ Ye	es 🗆 No		



#### PLEASE CIRCLE ANY SYMPTOMS YOU HAVE HAD WITHIN THE LAST 24 HOURS. CHECK ONLY THOSE THAT APPLY.

#### **GENERAL/GENERAL**

Appetite Loss/ Pérdida del Apetito

Chills/ Escalofrios Fatigue/ Fatiga Fever/ Fiebre

Night Sweats/ Sudores Nocturnos Unintentional Weight Loss/Gain

Pérdida/Ganancia de Peso Involuntaria

#### SKIN /PIEL

Dryness /Sequedad

**Excessive Sweating/Sudoracion Excesiva** 

Hair Loss/ Pérdida de Cabello

Hives/Ronchas
Itching /Picazón

New Lesions/changes/Nuevas Lesiones o Cambios

Rash/Erupción

### **NECK / CUELLO**

Neck Pain or Stiffness/Dolor de Cuello o Rigidez

Neck Swelling / Hinchazón del Cuello

Neck Mass or Lump/Masa o Bola en el Cuello Swollen Glands/Inflamación de los Ganglios

#### **RESPIRATORY RESPIRATORIO**

Cough /Tos

Difficulty Breathing/Dificultad para Respirar

Sputum Production/Flemas (Gargajos) Constantes

Asthma /Asma

COPD(Chronic Obstructive Pulmonary Disease) Enfermedad Pulmonar Obstructiva Crónica **HEENT/HEENT** 

Throat Itching / Picor de Garganta

Ear Itch /Picor de Oído

Burning Mouth /Ardor en la Boca Lump in Throat /Nudo en la Garganta

Headache /Dolor de Cabeza Blurred Vision/ Visión Borrosa

Excessive Tearing /Lagrimeo Excesivo Choking Sensation /Sensación de Ahogo

Eye Pain/Puffiness/ Dolor/Hinchazón en los Ojos

Visual Disturbances/ Alteraciones Visuales

Hearing Loss /Perdida de la Audicion Ear Discharge/ Secreción del Oído Ear Infection /Infección del Oído

Ear Pain /Dolor del Oído

Ringing in Ears/Zumbido en los Oídos

Runny Nose /Nariz que Moquea Spinning Sensation/Dizziness / Sensación de Girar o Mareos Nosebleeds /Hemorragias Nasales

Frequent Colds /Resfriados (Gripes) Frecuentes

Nasal Congestion / Congestión Nasal

Sneezing/Estornudos

Seasonal Allergies/Alergias Estacionales

Sinus Pain /Dolor en las Sinositis

Snoring /Ronquidos
Hoarseness /Ronquera
Oral ulcers /Ulceras Orales
Sore Throat /Dolor de Garganta
Voice Changes/ Cambios en la Voz

Dry Mucous Membranes /Sequedad de las Mucosas Decreased Sense of Smell / Disminución del Sentido del Olfato

Facial Numbness/Tingling / Entumecimiento/Hormigueo Facial

Andrea M. Williams, M



#### **GASTROINTESTINAL / GASTROINTESTINAL**

Change in Bowel Habits/ Cambios en los Hábitos Intestinales Difficulty or Painful Swallowing/Dificultad o Dolor al Tragar Nausea or Vomiting/Náuseas o Vómitos Reflux / Reflujo

#### CARDIOVASCULAR/CARDIOVASCULAR

Abnormal Bleeding /Sangrado Anormal
Cardiovascular Surgery /Cirugía Cardiovascular
Swelling of extremities/ Hinchazón de las Extremidades
Heart Disease/Enfermedad del Corazón
Fainting/Blacking Out/Desmayo/Perder el Conocimiento
Difficulty Breathing when Lying Down
Dificultad para Respirar al Acostarse

### MUSCULOSKELETAL/MUSCULOESQUELÉTICO

Arthritis /Artritis Joint Pain or Stiffness /Dolor en las Articulaciones o Rigidez Physical Disability/Discapacidad Física

### PSYCHIATRIC/ PSIQUIÁTRICO

Anxiety / Ansiedad Change in Sleep Pattern / Cambios en el Patrón de Sueño Personality Changes Cambios de Personalidad

#### **ENDORINE/ENDOCRINO**

Thyroid Problems /Problemas de la Tiroides Diabetes/Diabetes

#### **NEUROLOGICAL/NEUROLÓGICO**

Attention Deficit/ Déficit de Atención Difficulty Speaking /Dificultad para Hablar Seizures /Convulsiones Stroke/ Derrame Cerebral General Weakness/Debilidad General

Andrea M. Williams, N



# Permission to Communicate (speak with listed individuals about your health and financial status)

In signing this authorization to release my protected health information I acknowledge that I have read and understand my rights to medical information confidentiality and authorize ENTAAC/CSC to discuss my health issues. I also authorize ENTAAC/CSC to discuss any financial information regarding my account with the following listed individuals only:

Name /Relationship		
Name / Relationship		
Patient Signature	Date	
	Or (who is allowed to accompany patient under below to document all those that can accompany nal medical records.	
Name /Relationship		
Name / Relationship		
Patient Signature Date	Date	



Dationt Name	<b>D</b>	OB	Data
Patient Name	Du	υв	Date

# Authorization to Share Medical and Financial Information HIPAA and Financial Agreement

Your Right to Medical Information Confidentiality, HIPAA is an acronym that stands for Health Insurance Portability and Accountability Act that was made into law in 1996. By law, if you are 18 years or older, you have the right to strict confidentiality regarding your visits to Health & Wellness Clinic. In order to release any information including the date or nature of your visit, ENTAAC/CSC has to have your signed consent and specific directions about what information you are consenting to be released. Without written consent, ENTAAC/CSC cannot release or discuss any information relating to your visit with anyone including your parents, guardians, spouse, faculty, staff, coach and other medical professionals. In addition, you have the right to revoke this authorization at any time and will be effective when ENTAAC/CSC receives your written revocation. A copy of this authorization will be kept in your ENTAAC/CSC health record. The information disclosed under this authorization might be redisclosed by a recipient and may, as a result of this disclosure, no longer be protected to the same extent as this information was protected by law while solely in the possession of ENTAAC/CSC.

This payment will not exceed my indebtedness to the above-mentioned assignee, and I have agreed to pay any patient balance as per my insurance.

The ensure timely settlement of accounts, patients are asked to leave a credit or debit card on file and authorize ENTAAC/CSC to process a charge up to \$200.00, for any balance remaining after insurance has processed their claim. ENTAAC/CSC will contact you for approval for any balance greater than \$200.00.

I am required to pay my estimated copay, deductible, and coinsurance at the time of service. A service charge of \$10.00 will be applied to your account for any co-payment not received at the date of service. I have chosen to assign the benefits, knowing that the claim must be paid within all state or federal prompt payment guidelines. I authorize the provider to release any information necessary to adjudicate the claim to my insurance carrier. I also understand that should my insurance company send payment to me; I will forward the payment to ENTAAC/CSC within 48 hours. I agree that if I fail to send the payment to ENTAAC/CSC and they are forced to proceed with collections process, I will be responsible for any cost incurred by the office.

### **BILLING AND COLLECTIONS**

You should receive a statement approximately every thirty (30) days unless the charges are pending with your insurance company, or your balance is less than \$5.00. If payment or denial is not received by your insurance company within ninety (90) days from claim submission, the total amount due will be your responsibility.

Any amount due remaining after your insurance has paid, denied, or not responding, is expected to be paid in full (by you) withing thirty (30) days unless other financial arrangements have been made with our billing office. Our formal collection process will begin after that time.

### **SELF-PAY**

If you do not have insurance or are having a procedure that is not covered by your insurance, payment in full is expected on or before the date of service.

# <u>Authorization & Release for Insurance Payment</u>

With this signature, I hereby authorize ENTAAC/CSC to release any information concerning my (or my child's) health care, advice and treatment provided for the purpose of evaluating and administering claims for insurance benefits. I also hereby authorize payment of insurance benefits otherwise payable to me directly to the doctor. Furthermore, I understand that regardless of insurance, I am ultimately responsible for payment of fees for professional services rendered, including non-covered services. If my insurance company (ies) changes at any time, I am responsible to notify this office and provide a written copy or will be ultimately responsible for payment of professional service fees rendered at that time.

# **Collection Charges**

In the event that any bill goes to a collection agency you agree to reimburse us the fees of any collection agency, which may be based on a percentage at a maximum of 28% of the debt, and all costs, and expenses, including reasonable attorneys' fees, we incur in such collection efforts.

# RESPONSIBLE PARTY FOR MINORS (18 YEARS AND UNDER)

We assign all financial responsibility to the parent or guardian that completes and signs the patient registration form. Any amounts due at the time of service are expected from the parent or guardian accompanying the minor to the visit. In the event that a divorce decree assigns financial responsibility for medical bills to another individual, we still hold the registering parent or guardian responsible. We will however assist you in the recovering such payment by providing you with receipts showing that payment was made.

### SURGICAL SERVICES AND PROCEDURES

Surgical Services are not covered at 100% by most insurance plans. Once benefits have been applied, patients are frequently responsible for a deductible, coinsurance and/or co-payment. It is therefore required that prior to surgery, financial arrangements be made to cover the balance due after the insurance company pays its portion. The following plan has been made available for your convenience.

### CARECREDIT

CareCredit is a program that offers a line of credit with no interest or low interest payment options. It is "specifically designed for healthcare expenses and makes it easier for you to get the treatment or procedures you want and need. CareCredit is ideal for co-payments, deductibles, treatment and procedures not covered by insurance (CareCredit, Inc.,2005). "Please visit CareCredit's website for details at <a href="https://carecredit.com/patients/whatis.htm">https://carecredit.com/patients/whatis.htm</a>. Restrictions may apply.

## My Signature Below Verifies:

I understand and agree that services rendered to me by ENTAAC/CSC are my financial responsibility and that the provider will bill my insurance company as a courtesy. I authorize my insurance company to pay my benefits directly to ENTAAC/CSC and I understand that I will be fully responsible for any outstanding balance on my account.

I understand my financial responsibility, I agree to authorization to share medical and financial information (HIPAA) for payment from insurance and for continuity of care for providers.

I authorize ENTAAC/CSC, their physicians, employees, or agents to perform a physical examination and/or any medical treatment deemed necessary by the treating physician. This includes, but is not limited to any medical examination, procedure, test ordered, and RX history performed or obtained by the physician to be carried out by the designated staff.

Signature of Patient/Guarantor	Date	Printed Name	Patient DOB	
OR				
Signature of Parent/Guardian	Date	Printed Name	Patient DOB	